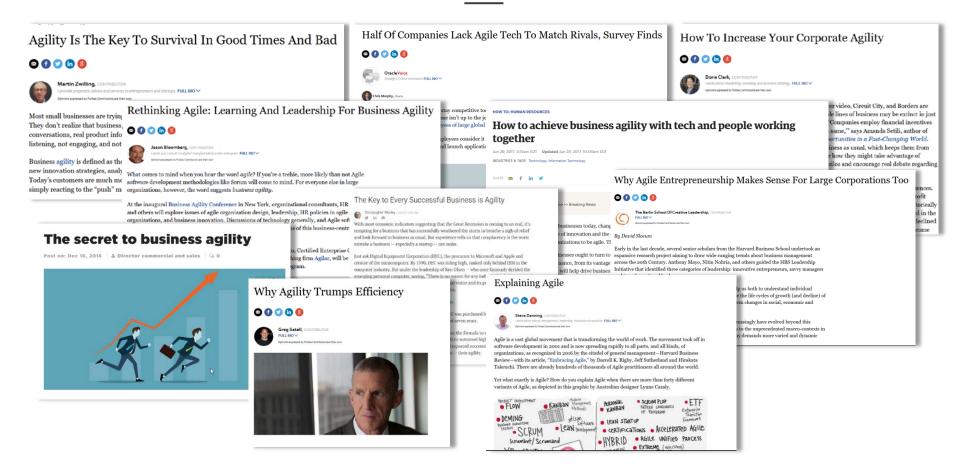
Winning in a digital world



How distributors can create truly agile organizations





- "What keeps me up at night most is wondering if...
- ...we are moving fast enough and being nimble enough to stay ahead"

SPARKING TODAY'S DISCUSSION



MAKE THE CASE

Why its important for companies to increase their pace of change



DESCRIBE STRATEGIES

Strategies to run your business to respond faster to the market forces

OUR PANELISTS



Manuel J. Perez de la Mesa CEO, Pool Corporation

- CEO and President of Pool Corporation, the world's largest wholesale distributor of swimming pool supplies
- Previously served as Vice President of Distribution Operations at Watsco Inc.



Keith Creehan
Partner,
Oliver Wyman

- Partner at Oliver Wyman. He leads the firm's Growth Strategy practice area
- Experience spans a wide array of industries, including high tech, aerospace, forest products, specialty materials, building products, and pharmaceuticals



Zach Dennett

VP of Pricing,

Walmart US eCommerce

- Responsible for pricing, savings actions, and competitive intelligence
- Zach lead the creation of Jet's dynamic SmartCart savings
- Previously at Oliver Wyman where he focused on Retail and Distribution

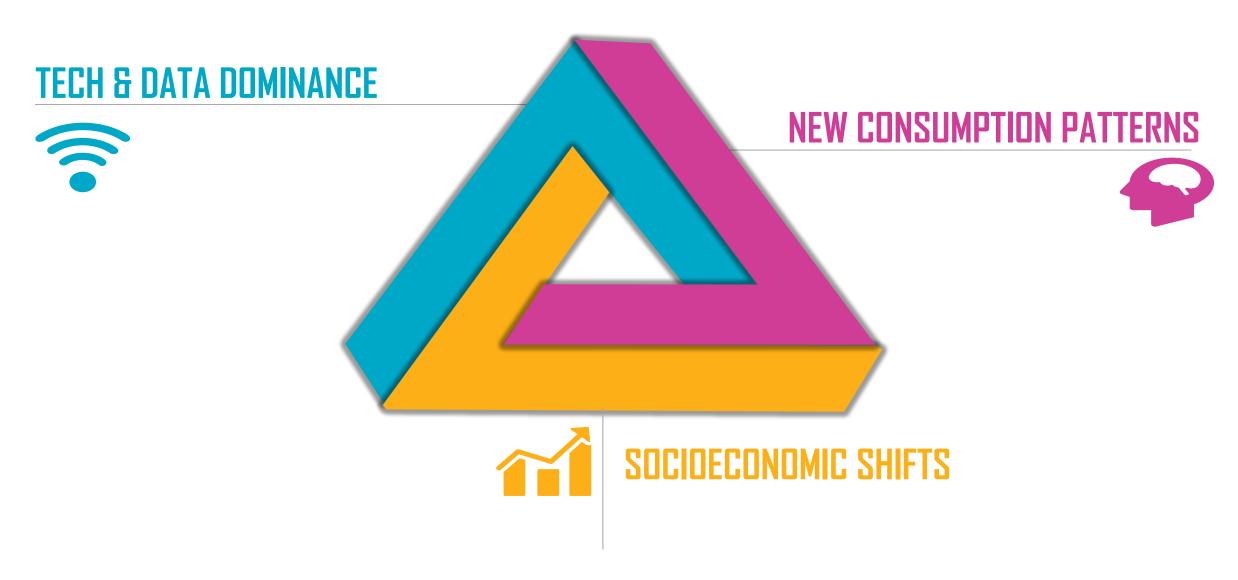


Prasanna Ganesan Founder and CEO, Machinify

- Founder and CEO of Machinify, a start-up helping transform enterprises with Al-driven products and processes
- Previously, served as CTO and General Manager of VUDU (acquired by Walmart in 2010)



Megatrends driving seismic shifts in industries...



TECH & DATA DOMINANCE



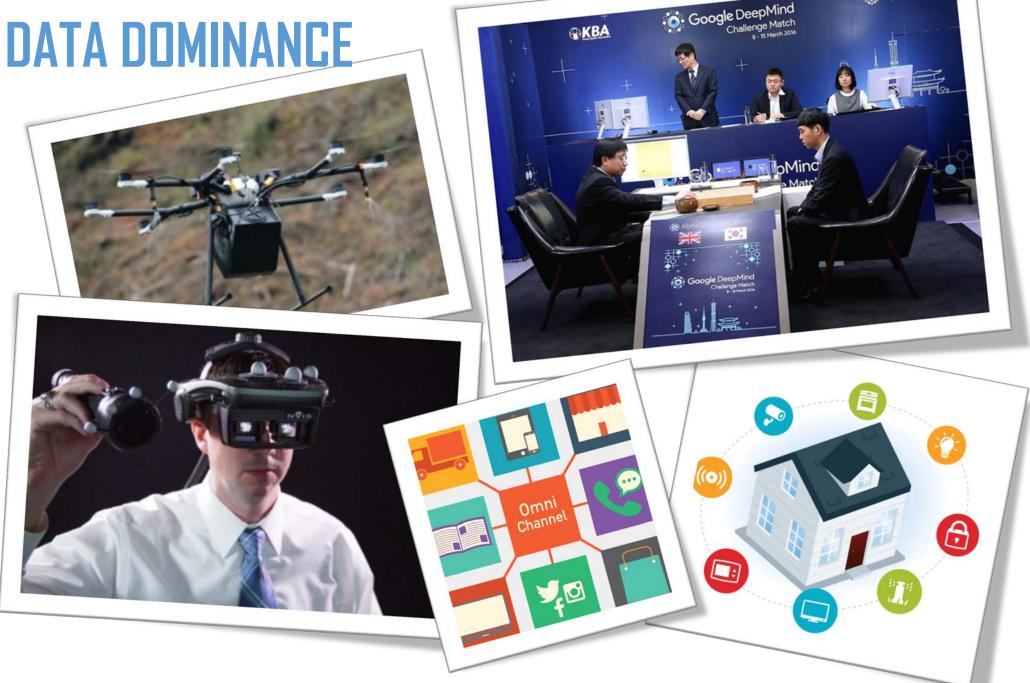
Rise of Al and Machine Learning

> **Expansion** of Robotics

Emergence of VR

Universal **Omnichannel**

Accessibility of loT



NEW CONSUMPTION PATTERNS



Sharing Economy

Hybrid Consumer

Hassle-Free

Transactional to Consultative



SOCIOECONOMIC SHIFTS



Rise of millennials

> Ageing societies

Hyper urbanization

Globalization of services









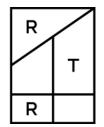




WARBY PARKER

eyewear





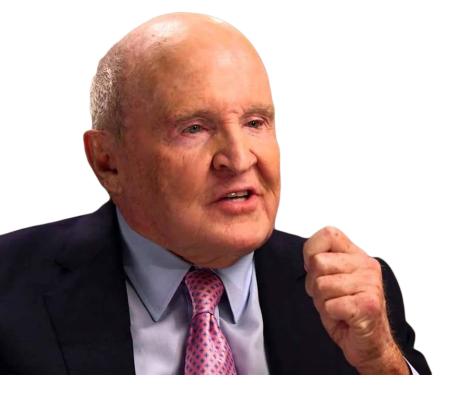












If change is happening on the outside faster than on the inside the end is in sight

Jack Welch, Former CEO, GE

In today's era of volatility, there is no other way but to re-invent. The only sustainable advantage you can have over others is agility, that's it...

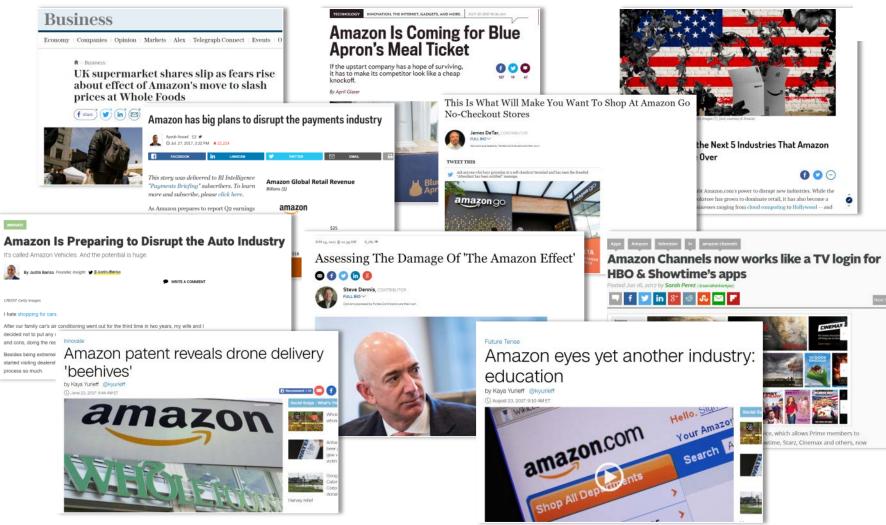
Jeff Bezos, Founder Amazon





How did Amazon become the company on everyone's mind?



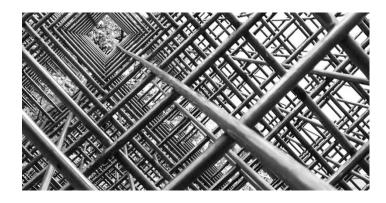


Strategies for agility

A culture of customer obsession and reinvention



A structure to innovate quickly and embrace failure



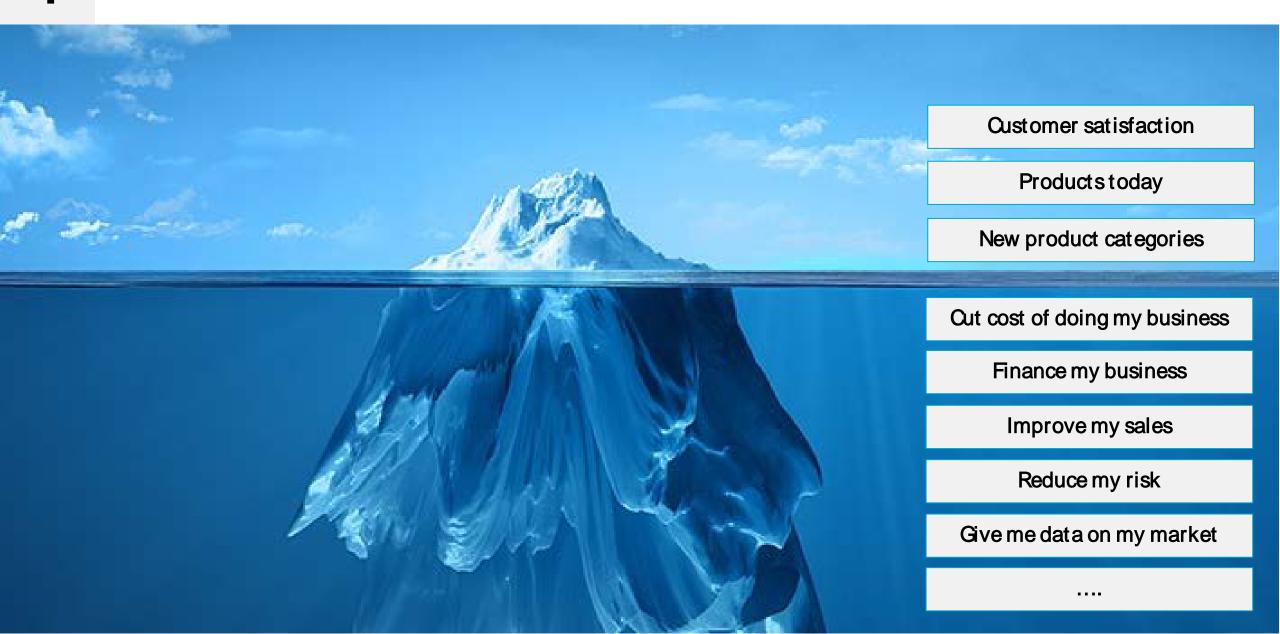
2 High velocity decision making



Thinking like a day 1 company, not a day 2 company



1 A culture of **customer obsession** and reinvention

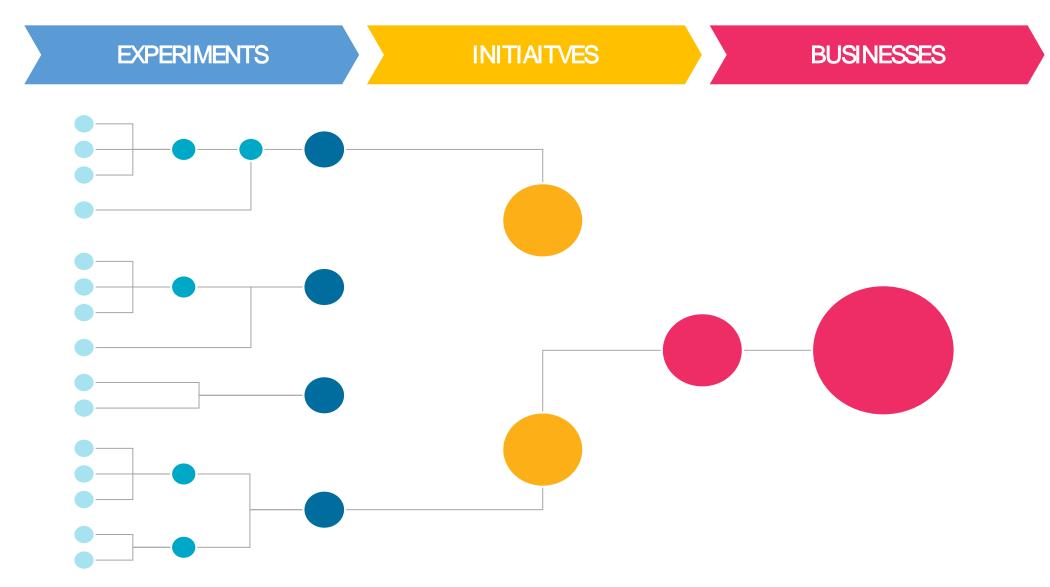


High velocity decision making



"If you wait for 90% of the information, you're probably being too slow."

AStructure to innovate quickly and embrace failure



Thinking like a day 1 company, not a day 2 company

